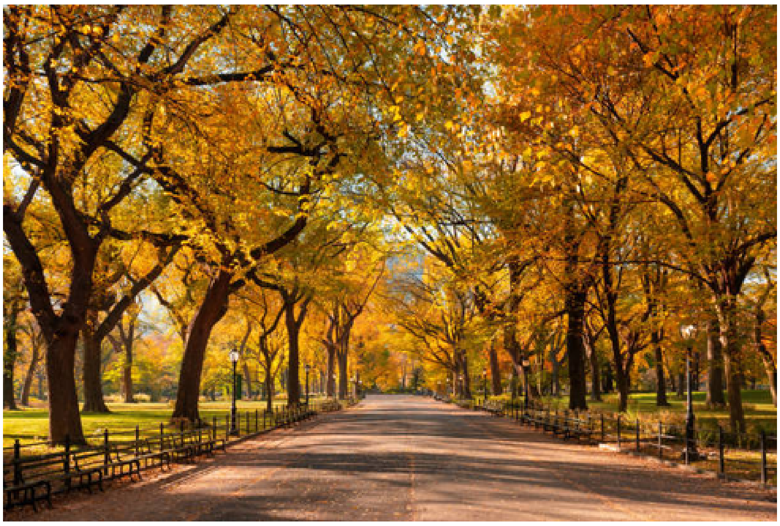
OCT. 2025 | Q4

THE SOARING EAGLE

American Strategic Advisors Newsletter



FOLLOW ALONG

- Federal Reserve
- Is it the time for me to buy?
- The power of social media
- Announcements/meet our team

Welcome to The Soaring Eagle!

Whether you've been with us since the very beginning or you're just joining the journey, hello and welcome! This newsletter is designed to give you updates on our firm, a good read, and a fresh perspective on your financial world.

Why The Soaring Eagle?

We chose The Soaring Eagle because the eagle sees what others can't. It flies above the chaos, spotting opportunities and challenges from a higher perspective. That's exactly how we approach your financial journey—helping you rise above the day-to-day noise, gain clarity, and tailored to your personal needs uniquely.

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Q4: WHAT TO EXPECT

As we head into the final stretch of the year, the markets are balancing optimism with uncertainty. Here are three key themes to watch:

Earnings Season Kickoff – Corporate earnings reports this fall will show how well companies have weathered high interest rates and slower consumer spending. Strong results could give the market some lift.

The Fed's Next Move – Inflation has cooled compared to last year, but it's still sticky in areas like housing and services. The Federal Reserve will continue to be in the spotlight—any hint of rate cuts (or hikes) could send markets moving quickly.

The Year-End Rally? – Historically, the last quarter often sees what's called the "Santa Claus rally," as investors position portfolios for the new year. While not guaranteed, positive momentum is possible if earnings hold up and interest rate fears ease.

September 23, 2025
(https://www.federalreserve.gov/newsevents/speech/powell20250923a.htm)

The opinions voiced in this material are for general information only and are not intended to provide specific advice or recommendations for any individual. All performance referenced is historical and is no guarantee of future results. All indices are unmanaged and may not be invested into directly. The economic forecasts set forth in this material may not develop as predicted and there can be no guarantee that strategies promoted will be successful.******

More on the Federal Reserve:
Rates could end 2025 in the 3.5% – 3.75% range, implying ~2 more quarter-point cuts. By 2026, the dot plot suggests a possible further cut to around 3.25% – 3.50%, though that depends heavily on how inflation and growth evolve

"The pace of economic growth has moderated. The unemployment rate is low -- Job gains have slowed, and the downside risks to employment have risen. -- inflation has risen recently and remains somewhat elevated.

In recent months, it has become clear that the balance of risks has shifted, prompting us to move our policy stance closer to neutral"

Chair Jerome H. Powell

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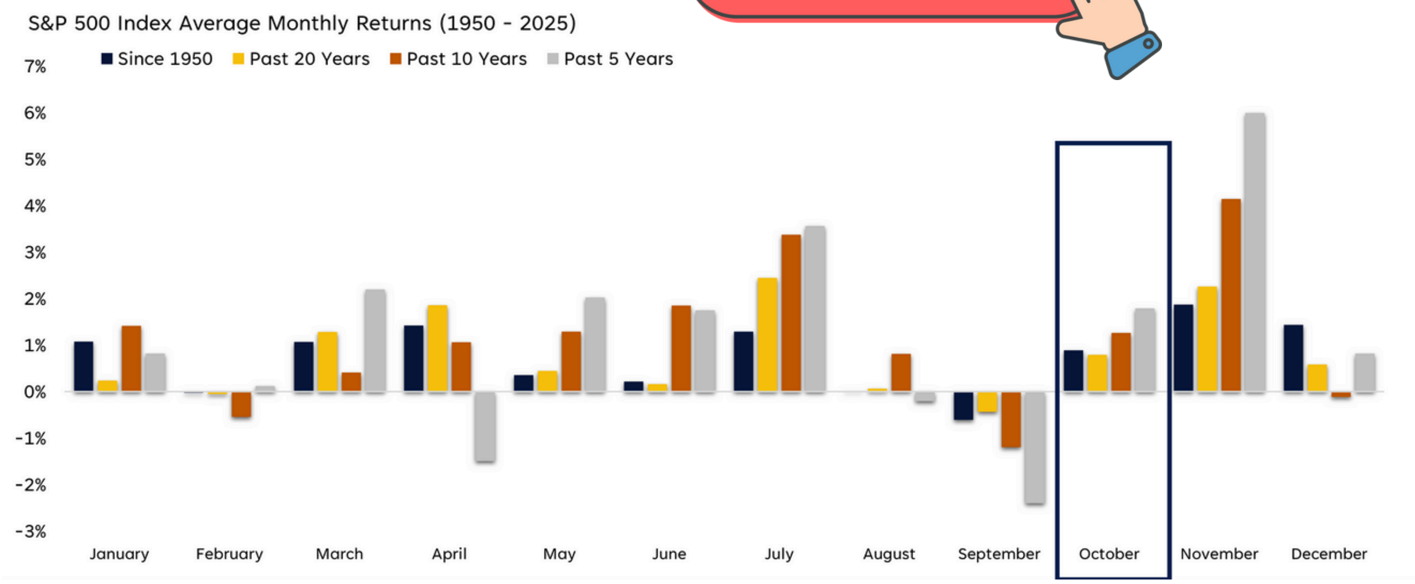
RMD REMINDER: IS THIS MY CONCERN?

If you're born in the year 1954 AND before, make sure you are prepared for taking RMD's. This only applies to my clients with an IRA, remember to set up your Required Minimum Distribution!

What is an RMD? Once you hit 73 and you have an IRA you must withdrawal a minimum amount every year, according to its value. If you miss it, there are penalties, which is exactly what we want to avoid!

💡 Fun Fact: Your IRA can invest in more than just stocks and bonds — you can also hold real estate, gold, and other alternative investments in a self-directed IRA (with the right custodian).

TRACKING THE S&P500



LPL FINANCIAL CHART | SEPTEMBER 30 2025

ARTICLE SPOT-LIGHTS
FROM OUR WEBSITE! (JUST CLICK)

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OUR SOCIAL MEDIA HITS

Recently, our broker dealer LPL financial announced that advisors are able to use Instagram. Follow us for some interactive content!

Now if you're like me, you probably dont even know how to set up an Instagram! But as crazy as the new kids are, it's time to join the fun of social media.

Our interview with Doc Good, our beloved and favorite economist!

Walk & Talk with Chris...

A new era for American Strategic Advisors!

UPCOMING CONTENT CALENDAR:

- INTERVIEW WITH RENOWNED ECONOMIST "DOC GOOD", MID-END OCT
- WEEKLY UPLOADS ON INSTAGRAM, FACEBOOK, AND LINKED IN.
- YOUTUBE CONTENT, MORE TO SEE OF YOUR FINANCIAL ADVISOR(S) CHRIS AND LUCAS!

WANT TO SEE US DISCUSS TOPICS YOU DONT UNDERSTAND? EMAIL US, AND WE MAY MAKE OUR NEXT REEL WITH YOUR INTERESTS!

FOLLOW US! (CLICK)

YouTube

RE-INTRODUCING OUR TEAM

CHRIS AGUELE
FOUNDER, WEALTH MANAGER

GEORGE BUCK
CLIENT PORTFOLIO MANAGER

NOLAN MECHANSON
LPL F.A, CPA, CHNSC

TERRENCE BARNETT
WEALTH MANAGER

LUCAS MARGENOT
LPL FINANCIAL PLANNER

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